
NOTICE OF ANNUAL GENERAL MEETING

Notice is given that the Second Annual General Meeting of Shareholders of the Company will be held at Bentleys, London House Level 3, 216 St. Georges Terrace Perth on Monday 2 December 2019 at 11.30am.

The Explanatory Statement that accompanies and forms part of this Notice of General Meeting describes in more detail the matters to be considered. The Explanatory Statement and the proxy form are part of this Notice of Meeting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Annual General Meeting are those who are registered Shareholders at 5.00 am W.S.T. on Friday 29th November ~~2018~~ 2019

AGENDA

ORDINARY BUSINESS

Financial Reports

To receive and consider and adopt the Financial Report of the Company for the year ended 30 June 2019, together with the Directors Report and the Auditor's Report as set out in the Annual Report.

The reports referred to above are included in the 2019 Annual Report. A copy of the report is available on the Company's website at www.torquemetals.com

Resolution 1 - Election of Director – Mr. Neil W. McKay

To consider and, if thought fit, to pass the following resolution, with or without modification, as an ordinary resolution:

"That Mr. Neil W. McKay, retires as a director in accordance with Clause 6.3(c) of the Constitution and being eligible, offers himself for election, be re-elected as a director of the Company."

Resolution 2 - Convertible Note to Mrs. Giovanna C. McKay

To consider and, if thought fit, to pass the following resolution, with or without modification, as an ordinary resolution:

"That the Company resolves to confirm the Convertible Note of \$15,200 to be issued to Mrs. Giovanna C. McKay on terms and conditions as set out in the Explanatory Notes."

Resolution 3 - Convertible Note to Mrs. Catherine A. Finch

To consider and, if thought fit, to pass the following resolution, with or without modification, as an ordinary resolution:

"That the Company resolves to confirm the Convertible Note of \$33,000 to be issued to Mrs. Catherine A. Finch on terms and conditions as set out in the Explanatory Notes."

By Order of the Board



Neil McKay
Company Secretary

8 November 2019