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## SSX LISTEE NOTICE

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DATE: 31/07/2020

NOTICE NO: LN20200001

### COMMENCEMENT OF QUOTATION TORQUE METALS LIMITED

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Torque Metals Limited (the “listee”) was admitted to SSX’s Official List on Tuesday, 28 July 2020.

Official Quotation of the Listee’s securities is expected to commence at **10:15 am** (Sydney time) on **Tuesday, 4 August 2020**. The Listee has **35,110,045** fully paid ordinary shares at an issue price of \$0.10 each.

<b>Listee:</b>	Torque Metals Limited
<b>SSX Code:</b>	8TM
<b>ACN:</b>	621 122 905
<b>Quoted Securities:</b>	35,110,045
<b>Issue Price:</b>	\$0.10
<b>ISIN:</b>	AU0000096380
<b>UIC</b>	77006

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**Sydney Stock Exchange**

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**SSX Industry Code:** Materials > Metals & Mining > 15104000

**Registered Office Address:** 4 Glencoe Road  
ARDROSS WA 6153

**Phone:** +61 8 6323 6826

**Email:** [Neil@torquemetals.com](mailto:Neil@torquemetals.com)

**Listee Website:** <http://www.torquemetals.com>

**Head Office in Australia:** As above

**Company Secretary:** Neil McKay (Australian resident)

**Listee Sponsor:** Trident Capital  
L24 St Martin's Tower, 44 St Georges Terrace  
PERTH WA 6000

**Share Registry:** Advanced Share Registry  
110 Stirling Highway  
NELANDS WA 6009

**Balance Date:** 30 June

**Principal Activities** Gold Exploration

**State of Incorporation:** Western Australia

**Settlement:** All securities will settle through the ASX CHESS system.  
  
The Listee will operate an issuer sponsored subregister

**SSX Restricted Securities:** A total of 25,061,337 shares will be restricted following quotation. The restriction periods range from 1 to 2 years.

**Voluntary Escrow Securities:** Nil

**Securities Not Quoted:** Nil

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